

Weekly News Bulletin

7th June – 13th June 2026

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[Primary vs recycled AL: Which will dominate as Europe's automotive sector heads toward yearly 4.2Mt of aluminium demand by 2030?; Aluminium Extrusion, Profiles, Price, Scrap, Recycling, Section](#)

Europe exports roughly 1 million tonnes of aluminium scrap every year, enough material to potentially reduce the region's primary aluminium imports by nearly 24 per cent if retained and recycled domestically. Yet despite recycled aluminium production already catching up with primary output, the automotive industry continues to include a higher percentage of virgin metal.

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[Japan faces a \\$480/t, amounting to a 36% hike in aluminium premiums for Q3'26 contracts; Bauxite Mining, Price, Ore, Mineral, Formula, Production.](#)

A global aluminium producer has offered Japanese buyers a USD 480 per tonne premium on primary aluminium shipments for the July-September quarter. The proposed premium is around 36-37 per cent higher than the USD 350- USD 353 per tonne agreed for the April-June quarter. Japan is Asia's largest importer of aluminium, and the quarterly premium paid by Japanese buyers over the London Metal Exchange (LME) cash price serves as a benchmark for aluminium pricing across the region.

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[High raw material costs keep secondary aluminium prices firm](#)

Aluminium scrap: The aluminium scrap market overall fluctuated at highs this week, tracking primary aluminium price fluctuations. As of June 4, the SMM A00 spot aluminium price closed at RMB 24,120 per tonne, down RMB 20 per tonne W-o-W. On the price difference between primary metal and scrap, the price difference between A00 aluminium and mixed aluminium extrusion scrap free of paint in Foshan was recorded at RMB 2,523 per tonne on June 4, while the price difference between A00 aluminium and shredded aluminium tense scrap was RMB 2,093 per tonne.

BigMint

[India: Imported aluminium scrap prices decline w-o-w on weaker LME cues | BigMint](#)

India's imported aluminium scrap prices traded lower w-o-w, tracking softer trends in LME aluminium prices. According to BigMint's latest assessment for CFR Nhava Sheva deliveries, UK-origin zorba 95-5 scrap prices declined by \$15/t w-o-w to \$3,025/t from \$3,040/t previously, reflecting subdued buying interest and weaker conditions in overseas scrap markets. Meanwhile, US-origin tense 6-7% scrap

decreased by \$25/t w-o-w to \$2,785/t from \$2,810/t last week, amid cautious procurement activity and weaker sentiment in the imported aluminium scrap market.

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[Europe's aluminium scrap policies: Strengthen recycling but leave export challenge unresolved; Aluminium Extrusion, Profiles, Price, Scrap, Recycling, Section](#)

As the world is accelerating its shift from primary to recycled aluminium, Europe is finding itself at a difficult crossroads. Strong demand, advanced recycling technologies and clear sustainability ambitions are one part of the story, while tightened scrap availability is another part. More than a Europe-wide problem in equal measure, the pressure is most visible in the European Union, where scrap leakage, as what they call, has become a serious challenge due to the increased overseas exports to India, China, and Thailand.

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[China's aluminium exports gain momentum as global markets tighten; Bauxite Mining, Price, Ore, Mineral, Formula, Production.](#)

Trade flows across China's major industrial commodities presented a mixed picture in May, with aluminium standing out as the strongest performer. Exports of aluminium and related products climbed to 632,000 tonnes, marking a 16 per cent increase compared with the same month last year and reaching their highest level since November 2024, according to data published by Morgan Stanley on Tuesday.

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[Against the tariff odds, India's aluminium exports to the US continue winning streak](#)

Have the speculations of India's staggering loss worth [USD 4.56 billion](#) from metal exports to the US post-tariffs come true? Statistics strongly disagree. In the January-March quarter (Q1) of 2026, India's export value of primary aluminium to the United States surged by 43.64 per cent year-on-year to USD 154.66 million from USD 107.67 million. Is this upward streak likely to continue? Outlook strongly agrees.

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[Aluminium prices unlikely to return to past lows, says Axis Securities; Aluminium Extrusion, Profiles, Price, Scrap, Recycling, Section](#)

Aluminium prices may have eased from their recent peak, but they are unlikely to return to the lower levels seen in earlier years, according to Axis Securities, which expects the market to remain supported by tight supply, rising production costs and steady demand growth. The metal had climbed to nearly USD 3,800 per tonne before retreating to around USD 3,500 per tonne. Aditya Welekar, Senior Research

Analyst for Metals at Axis Securities, said the correction followed stronger-than-expected economic data from the United States, which strengthened expectations that the US Federal Reserve could maintain a tighter monetary stance. Higher interest rates typically weigh on commodity prices by supporting the US dollar.

Investing.com

[Aluminium Rises Amid Middle East Supply Risks And Hormuz Strait Closure By Kedia Advisory](#)

Kedia Advisory - Aluminium prices rose by 0.23% to settle at 385.3, supported by ongoing supply concerns linked to the U.S.-Iran conflict and disruptions to trade flows through the Strait of Hormuz. The conflict has increased uncertainty surrounding aluminium supplies from the Middle East, while higher energy costs, a key component of aluminium production expenses, have provided additional support to prices.

Goodreturns

[Vedanta Demerger: Aluminium, Power, Steel, Iron Out; What Vedanta Stock Represent Post 1-to-5 Split? - Goodreturns](#)

Vedanta Limited share price ended 3.57% lower at Rs 304.25 per share on Monday, June 8. The metal-to-mining giant is witnessing heightened investor interest owing to the ongoing demerger process and the anticipated listing of the demerged entities. As per Vedanta's BSE filing, the company's planned demerger will carve out Malco Energy (soon to be renamed Vedanta Oil & Gas), Talwandi Sabo Power (renamed Vedanta Power), Vedanta Aluminium Metal, and Vedanta Iron and Steel from the parent entity.

BusinessToday

[Hindalco, Vedanta, Nalco shares in focus as anti dumping duty on aluminium foil extended - BusinessToday](#)

Shares of Hindalco, Vedanta and Nalco are in focus today after the government extended anti-dumping duty on aluminium foil imports from China, Malaysia, Thailand and Indonesia until December 15, 2026. The move is likely to help support domestic manufacturers of aluminium foils. Hindalco Industries, Vedanta, and NALCO remain the key players of the aluminium industry. All three companies operate across the value chain, from bauxite mining and alumina refining to primary aluminium production. However, their downstream strategies differ significantly, particularly in value-added products such as aluminium foil, packaging materials, rolled products, and specialty applications.

The Indian Express

[Titagarh Rail Systems to manufacture aluminium railway coaches entirely in India by FY27](#)

Aluminium railway coaches production: [Titagarh Rail Systems](#) has planned to become fully self-reliant or Atmanirbhar in the manufacturing of aluminium railway coaches from FY27. The Uttarpara-based company has already supplied aluminium coaches for the Pune Metro project and has secured an additional order to manufacture 12 more aluminium trainsets.

The Times of India

[AP, Russia explore ties in AI and aluminium sectors | Vijayawada News - The Times of India](#)

Vijayawada: IT minister Nara Lokesh concluded his visit to Russia with a series of high-level engagements at the St Petersburg International Economic Forum (SPIEF) 2026, focusing on investments, technology cooperation, manufacturing, artificial intelligence and urban innovation. The visit further strengthened the economic partnership between [Andhra Pradesh](#) and Russia, building on the foundation laid by RUSAL's investment plans in the state's aluminium sector.

The Economic Times

[Govt extends anti-dumping duty on aluminium foil imported from China & 3 other nations till December - The Economic Times](#)

The Centre on Wednesday decided to extend [anti-dumping duty](#) on [aluminium foil](#) imported from [China](#), [Malaysia](#), [Thailand](#), and [Indonesia](#) till December 15, 2026. Several companies, including [Hindalco Industries](#) and [SRF Altech](#), had requested this measure. The Ministry of Finance through a notification amended Notification No. 51/2021-Customs (ADD) dated September 16, 2021, inserting a new provision stating that, notwithstanding anything contained in the earlier notification, the anti-dumping duty will continue to remain in force up to and including December 15, 2026.

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[June ADC12 price poised to rise as supply crunch offsets off-season pressure; Aluminium Extrusion, Profiles, Price, Scrap, Recycling, Section](#)

Futures market: In May, the most-traded cast aluminium alloy contract swung wildly with its price centre moving lower. It traded in the range of RMB 22,800-23,800 per tonne throughout the month, repeatedly retreated after rapid rises, and bottomed out, failing to form a one-sided trend. Moving averages gradually converged, and the contract remained range-bound overall.